K&L GATES LLP Eric T. Moser, Esq. Eunice Rim, Esq. 599 Lexington Avenue New York, NY 10022 (212) 536-3900 Attorneys for the Tobacco Settlement Financing Corporation

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

Debtors.

NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF THE TOBACCO SETTLEMENT FINANCING CORPORATION TO NOTICE OF PROPOSED ASSUMPTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES PURSUANT TO DEBTORS' THIRD AMENDED JOINT CHAPTER 11 PLAN PURSUANT TO SECTION 1121 OF THE BANKRUPTCY CODE

The Tobacco Settlement Financing Corporation, by and through its undersigned attorneys, K&L Gates LLP, hereby withdraws the Limited Objection of the Tobacco Settlement Financing Corporation to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of

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the Bankruptcy Code filed on November 8, 2011 (Docket No. 21777).

Dated: New York, New York. November 16, 2011

**K&L GATES LLP** 

By: /s/ Eunice Rim
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